| LINDELL & LAVOIE, LLP | STATUTE OF LIMITATIONS: |
|-----------------------|-------------------------|
| PERSONAL INJURY       |                         |
| CASE INFORMATION      | SOURCE:                 |
|                       |                         |
|                       | Type of File:           |
|                       | Attorney:               |
|                       | Sign up Date:           |
|                       | Date of Loss:           |

#### **PERSONAL DATA**

| Name:  | Marital Status:                                 |
|--|---|
| Home address:  | Spouse:   |
|  | Phone:  |
|  | Work Phone:                                     |
|  | Email:  |
| Maiden Name:   | Children or parents:                            |
|  |   |
| Address:   | Phone:  |
|  |   |
|  |   |
| DOB: Age:  | DLN: State:                                     |
| SSN:   | Restrictions/endorsements:                      |
| OK to disclose?                                      |   |
| Emergency Contact:                                   | Phone:  |
|  |   |
| Address:   | Alt Phone:                                      |
|  |   |
|  |   |
| DOB: Age:  SSN:  OK to disclose?  Emergency Contact: | DLN: State:  Restrictions/endorsements:  Phone: |

#### **EMPLOYMENT**

| Employer:                     | Work Phone:        |  |  |
|-------------------------------|--------------------|--|--|
| Address:                      |                    |  |  |
|                               |                    |  |  |
| Job description:              | Date of Hire:      |  |  |
|                               |                    |  |  |
| Rate of pay \$ /hour hrs/week | Salary:            |  |  |
| Commission:                   | Gross weekly wage: |  |  |
| Supervisors name:             | Title:             |  |  |
| Other employment/income:      | Gross weekly wage: |  |  |
| Time lost from work:          | NF paying:         |  |  |
| Other employment/income:      | Gross weekly wage: |  |  |
| Other employment/mounts.      | Cross meanly mager |  |  |
| Time lost from work:          | NF paying:         |  |  |
| EDUCATIO                      | EDUCATION/MILITARY |  |  |
| EDUCATIO                      | NAMELIAKI          |  |  |
| High school:                  | Post high school:  |  |  |
| Additional schooling:         |                    |  |  |
| Military:                     |                    |  |  |
|                               |                    |  |  |
| OTHER PERSONAL INFORMATION    |                    |  |  |
| Alcohol/drug abuse treatment: |                    |  |  |
| Facility:                     | Year(s):           |  |  |
| Doctor:                       | Phone:             |  |  |
| Address:                      | 1                  |  |  |
|                               |                    |  |  |
| Criminal Convictions:         |                    |  |  |
|                               |                    |  |  |

| Court:                           | Charge:  |  |
|----------------------------------|----------|--|
| Disposition:                     | Year(s): |  |
| Prior lawsuits/insurance claims: |          |  |
| Describe:                        |          |  |
|                                  |          |  |
|                                  |          |  |
|                                  |          |  |

## **COLLATERAL SOURCE INSURERS**

| Health Insurer:     |                 |
|---------------------|-----------------|
| Address:            |                 |
|                     |                 |
| Group No.:          | ID No.:         |
| File/Claim No.:     |                 |
| Contact:            | Phone:          |
| Disability Insurer: |                 |
| Address:            |                 |
|                     |                 |
| Policy No.:         | File/Claim No.: |
| Contact:            | Phone:          |
| Other Insurer(s):   |                 |
| Address:            |                 |
|                     |                 |
| Group No.:          | ID No.:         |
| File/Claim No.:     |                 |
| Other Insurer(s):   |                 |
| Contact:            | Phone:          |
| Address:            |                 |
|                     |                 |
| Group No.:          | ID No.:         |
| File/Claim No.:     |                 |
|                     |                 |

# VEHICLES – INSURANCE INFORMATION

| Vehicle Year: N             | 1ake:    | Model:      | Color:   |
|-----------------------------|----------|-------------|----------|
| License No.:                |          | State:      | Mileage: |
| Primary PIP company:        |          |             |          |
| Address:                    |          | Phone:      |          |
|                             |          |             |          |
|                             |          |             |          |
| Adjuster:                   |          | Claim No.:  |          |
| Stacking available:         |          | Policy No.: |          |
| Owner of vehicle:           |          |             |          |
| Address:                    |          |             |          |
|                             |          |             |          |
| Coverage per                |          |             |          |
| PIP limits:                 |          | UM:         |          |
| UIM:                        |          | PD:         |          |
| Other occupants of client's | vehicle: |             |          |
| 1. Driver (if not client):  |          | Phone:      |          |
| Address:                    |          | Alt Phone:  |          |
|                             |          |             |          |
|                             |          |             |          |
| Relationship:               |          | DOB:        |          |
| DLN:                        |          |             |          |
| 2. Name:                    |          | Phone:      |          |
| Address:                    |          | Alt Phone:  |          |
|                             |          |             |          |
|                             |          |             |          |
| Relationship:               |          | DOB:        |          |
| DLN:                        |          |             |          |
| 3. Name:                    |          | Phone:      |          |
| Address:                    |          | Alt Phone:  |          |
|                             |          |             |          |
|                             |          |             |          |
|                             |          |             |          |

| Relationship: | DOB: |
|---------------|------|
| DLN:          |      |

#### **ADVERSE PARTY INFORMATION**

| Defendant #1:      |             |
|--------------------|-------------|
| Address:           | Phone:      |
| Vehicle Year: Make | Model Color |
| License No.        | State       |
| Insurance Carrier: |             |
| Address:           | Phone:      |
| Adjuster:          | Claim No.:  |
| Policy Limits:     |             |
| Defendant #2:      |             |
| Address:           | Phone:      |
| Vehicle Year: Make | Model Color |
| License No.        | State       |
| Insurance Carrier: |             |
| Address:           | Phone:      |
| Adjuster:          | Claim No.:  |
| Policy Limits:     |             |

## **WITNESSES**

| 1. Name:  | Phone:                                     |
|---|--|
| Address:  | Alt Phone:                                 |
|   |  |
|   |  |
| 2. Name:  | Phone:                                     |
| Address:  | Alt Phone:                                 |
|   |  |
|   |  |
| 3. Name:  | Phone:                                     |
| Address:  | Alt Phone:                                 |
|   |  |
|   |  |
| Describe any convergations or discussions at th   | as scene of the accident with other driver |
| Describe any conversations or discussions at the scene of the accident with other driver, |  |
| witnesses passengers:   |  |
| witnesses, passengers:  |  |
| witnesses, passengers:  |  |
| witnesses, passengers:  |  |
| witnesses, passengers:  |  |
| witnesses, passengers:  Other notes:  |  |
|   |  |
|   |  |
|   |  |
|   |  |
|   |  |
| Other notes:  | NFORMATION                                 |

# Treating medical providers (in chronological order):

| 1. Name: | Type/Dr.:    |
|----------|--------------|
| Address: | # of visits: |
|          |              |
| Phone:   |              |
|          |              |
| 2. Name: | Type/Dr.:    |
| Address: | # of visits: |
|          |              |
| Phone:   |              |
|          |              |
| 3. Name: | Type/Dr.:    |
| Address: | # of visits: |
|          |              |
| Phone:   |              |
|          |              |
| 4. Name: | Type/Dr.:    |
| Address: | # of visits: |
|          |              |
| Phone:   |              |
|          |              |
| 5. Name: | Type/Dr.:    |
| Address: | # of visits: |
|          |              |
| Phone:   |              |
|          |              |
| 6. Name: | Type/Dr.:    |
| Address: | # of visits: |
|          |              |
| Phone:   |              |

# Prior or subsequent medical providers (chronological – most recent first): Year: 1. Treatment/reason/claim: Medical Provider: Phone: Address: Year: 2. Treatment/reason/claim: Medical Provider: Phone: Address: 3. Treatment/reason/claim: Year: Medical Provider: Phone: Address: **ACCIDENT FACTS** Time: Date: Departure location: Destination: Direction of travel: Weather conditions: Speed: Lane: Description:

Badge #:

Police Officer:

| Police Department:                           | Phone:   |
|--|----------|
| Citations/Charges:                           |          |
| Physical Evidence:                           |          |
| Location:                                    |          |
| Facts going to mitigating contributory       |          |
| negligence:                                  |          |
|  |          |
|  |          |
| Evidence/suspicion of drinking, drugs, meds? |          |
|  |          |
|  |          |
| PROPERT                                      | Y DAMAGE |
| ,  |          |
| Damage to your vehicle: \$                   |          |
| Do you have photographs? Y / N               |          |
|  |          |
| OTHER E                                      | EXPENSES |
|  |          |
| List expenses:                               | Amount:  |
|  |          |
|  |          |
|  |          |
|  |          |
|  |          |